



THE MONEY MANAGEMENT INSTITUTE

1140 Connecticut Ave, NW, Suite 1040, Washington, DC 20036-4726 • Phone: (202) 822-4949 • Fax: (202) 822-5188 • www.moneyinstitute.com

SMA 101: Getting Started with Separately Managed Accounts

| | | |
|--|--------------------|----------------------|
| <i>Name:</i> | | |
| <i>Title:</i> | | |
| <i>Company:</i> | | |
| <i>Address:</i> | | |
| <i>City:</i> | <i>State:</i> | <i>Zip Code:</i> |
| <i>Telephone:</i> | <i>Fax:</i> | <i>Email:</i> |
| <i>Method of Payment:</i> <input type="checkbox"/> <i>Check (Make checks payable to The Money Management Institute)</i> <i>Credit Card:</i> <input type="checkbox"/> <i>American Express</i> <input type="checkbox"/> <i>VISA</i> <input type="checkbox"/> <i>MasterCard</i> <i>Account Number:</i> _____ <i>Expiration Date:</i> _____ | | |
| <i>Signature:</i> _____ | <i>Date:</i> _____ | <i>Amount:</i> _____ |
| <i>Billing Address if different than above:</i> | | |

SMA 101 Kit

- SMA Overview Guide
- *Legacy: The History of Separately Managed Accounts*
- *The Managed Account Handbook: How to Build Your Financial Advisory Practice Using Separately Managed Accounts*

\$149.00

- 20% discount applies to MMI members
- contact MMI for bulk order info
- includes regular ground shipping

FEDERAL TAX ID: 52-2032530

PLEASE NOTE: Contributions or gifts to The Money Management Institute are not deductible as charitable contributions for federal income tax purposes. Under provisions of the 1993 Deficit Reduction Act, we are obligated to inform you that 100% of these dues payments are deductible by members as an ordinary and necessary business expense.

Please make check payable to The Money Management Institute and return to:

The Money Management Institute
Suite 1040, 1140 Conn Ave NW
Washington, D.C. 20036-4726